1

Model Portfolio 2:

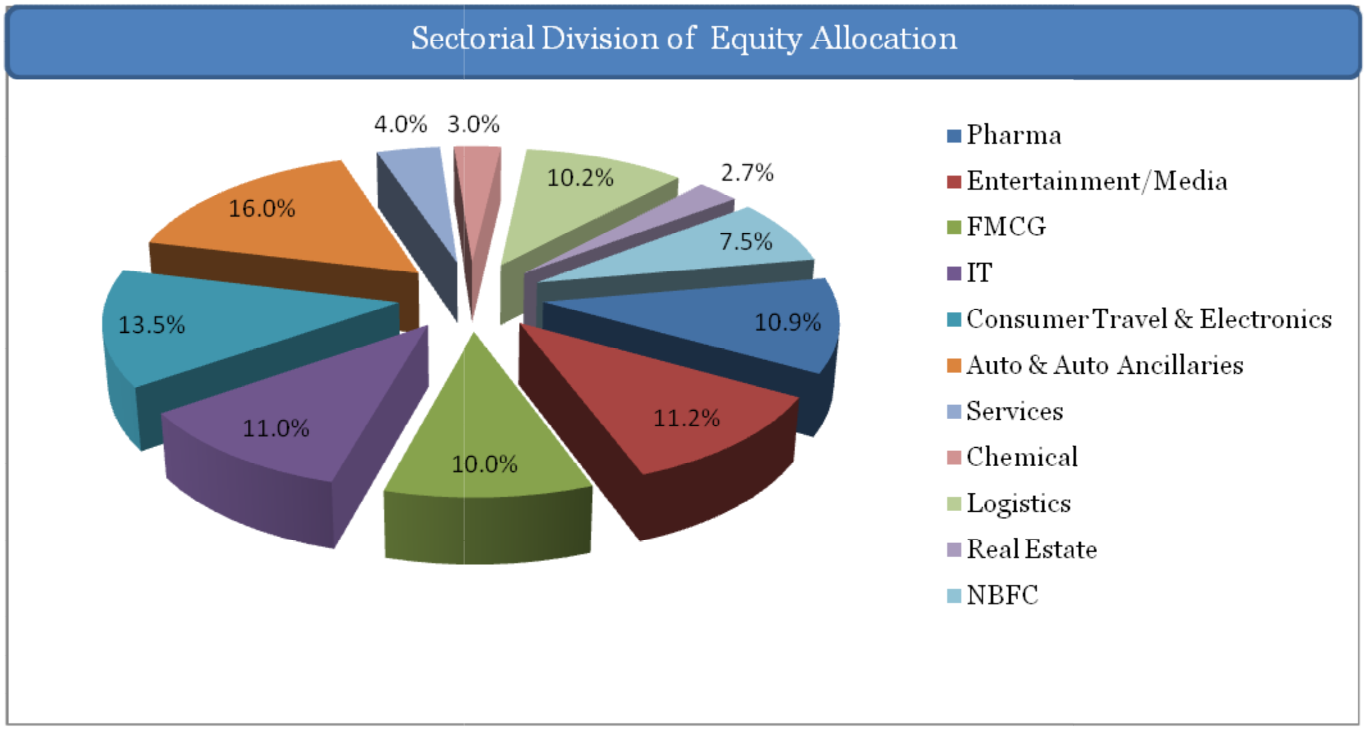
Portfolio Composition – Small Cap Portfolio

S. No.	Company	Avg Correl	Equity Allocation
1	Alstom India	0.27	2.7%
2	AstraZenca Pharma	0.18	6.9%
3	BASF India	0.24	3.0%
4	Cox&Kings	0.33	7.5%
5	Dion Global	0.29	5.0%
6	Eros Media	0.15	7.2%
7	Escorts Ltd	0.33	5.0%
8	Dish TV	0.36	2.0%
9	Godrej Properties	0.25	2.7%
10	Saint Gobain	0.29	5.0%
11	Sasken Comm	0.27	3.0%
12	Manappuram Finance	0.20	7.5%
13	Shoppers Stop	0.22	5.0%
14	TTK Prestige	0.21	4.0%
15	VRL Logistics	0.14	7.5%
16	Zydus Wellness	0.34	5.0%
17	TVS Motor	0.23	2.0%
18	Majesco	0.32	3.0%
19	TV18	0.31	2.0%
20	Havells	0.25	2.0%
21	Biocon	0.22	4.0%
22	Motherson Sumi	0.31	4.0%
23	Adani Ports	0.29	4.0%
			100.0%

- ✓ 80% of Allocation is in Small Cap Stocks
- ✓ 12% of Allocation is in Mid Cap Stocks (Highlighted Yellow)
- ✓ 8% of Allocation is in Large Cap Stocks (Highlighted Green)

Beta of Component Stocks & Portfolio

S. No.	Stock	Beta	Avg Correl with rest of the 22 stocks
1	Alstom India	0.57	0.27
2	AstraZenca Pharma	0.30	0.18
3	BASF India	0.86	0.24
4	Cox&Kings	1.28	0.33
5	Dion Global	1.33	0.29
6	Eros Media	1.60	0.15
7	Escorts Ltd	1.00	0.33
8	Dish TV	0.95	0.36
9	Godrej Properties	0.74	0.25
10	Saint Gobain	1.12	0.29
11	Sasken Comm	1.63	0.27
12	Manappuram Finance	1.09	0.20
13	Shoppers Stop	0.44	0.22
14	TTK Prestige	0.64	0.21
15	VRL Logistics	0.09	0.14
16	Zydus Wellness	0.75	0.34
17	TVS Motor	0.75	0.23
18	Majesco	1.45	0.32
19	TV18	1.34	0.31
20	Havells	0.63	0.25
21	Biocon	0.69	0.22
22	Motherson Sumi	1.40	0.31
23	Adani Ports	1.97	0.29
	Beta of Portfolio	0.97	



3

Small Cap Portfolio Stocks	Target Buy price	Latest price (24 June-16)
Alstom India	551	618
AstraZenca Pharma	1050	1085
BASF India	920-850	1026
Cox&Kings	150-140	160
Dion Global	63	70
Eros Media	155-165	195
Escorts Ltd	162-165	207
Dish TV	80	92.7
Godrej Properties	290-270	328
Saint Gobain	33-30	38.5
Sasken Comm	270-240	314.55
Manappuram Finance	38-35	66
Shoppers Stop	336	360
TTK Prestige	4115	4483
VRL Logistics	293-282	311
Zydus Wellness	705-640	781
TVS Motor	261-242	297
Majesco	432-442	526
TV18	33-34.5	40.65
Havells	302-284-262	359.5
Biocon	647.2-617.2-577.2	710.6
Motherson Sumi	240-220-207.5	275
Adani Ports	171.2-151-141	201

Important Notice

This model portfolio has been constructed by the Dr. Sandeep Gupta for Desi Videshi Stocks India Pvt. Ltd. and can be used by the general public and retail investors.

No information can be reproduced or used for commercial purpose by any corporate or financial institutions or independent consultants who are in business of investment advisory/equity research/portfolio management without prior written consent of Desi Videshi Stocks India Pvt. Ltd.

N.B. any Queries on this portfolio can be directed at: info@dvstocks.com with subject line: "Query-Model Portfolio"